Declaration of Estate



Decedent Account Information		Executor/Personal Representative Contact Information	
PCA Reference #:		Contact Name:	
Name of Deceased:		Email:	
Date of Passing:		Phone:	
Creditor Name:			
Balance:			
Has the Estate been probated?	□ no If yes, provide	Court and Court Case No	
Have funeral expenses been paid? 🛛 yes	🗆 no		

Assets and Liabilities

Please provide an estimate of all assets and liabilities at the time of passing. Alternatively, an inventory statement can be submitted with this form.

Assets	Amount (\$)	Liabilities	Amount (\$)
Total	\$	Total	\$

I hereby acknowledge the Estate's liability to the above-mentioned account and affirm that the information provided is correct and complete. If a full or partial payment from the Estate is available in the future, I will contact Phillips & Cohen Associates (Canada), Ltd. to discuss the account details and payment options.

Date (YYYY-MM-DD)

Printed Name	

Signature _____

□ Executor □ Administrator □ Solicitor □ Personal Representative □ Next of Kin/Heir

How to submit the Declaration of Estate:



Email:

support@phillips-cohen.ca

Mail:

Phillips & Cohen Associates (Canada), Ltd. 16766 Trans-Canada Hwy, Suite #402 Kirkland, Quebec H9H 4M7



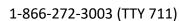
Fax:

514-447-8913

Our Contact Information:

Should you have any questions please contact us at:

Phone:





Email:

support@phillips-cohen.ca

Office Hours:

Monday to Thursday: 8am – 9pm ET Friday: 8am – 6pm ET

Payment Information:

Please contact our office at 1-866-272-3003. Thank you.