

# Declaration of Estate



**PHILLIPS & COHEN**

ASSOCIATES (CANADA) LTD.

## Decedent Account Information

PCA Reference #: \_\_\_\_\_

Name of Deceased: \_\_\_\_\_

Date of Passing: \_\_\_\_\_

Creditor Name: \_\_\_\_\_

Balance: \_\_\_\_\_

Has the Estate been probated?     yes     no    If yes, provide Court and Court Case No \_\_\_\_\_

Have funeral expenses been paid?     yes     no

## Assets and Liabilities

Please provide an estimate of all assets and liabilities at the time of passing. Alternatively, an inventory statement can be submitted with this form.

Assets	Amount (\$)	Liabilities	Amount (\$)
<b>Total</b>	<b>\$</b>	<b>Total</b>	<b>\$</b>

I hereby acknowledge the Estate's liability to the above-mentioned account and affirm that the information provided is correct and complete. If a full or partial payment from the Estate is available in the future, I will contact Phillips & Cohen Associates (Canada), Ltd. to discuss the account details and payment options.

Date (YYYY-MM-DD) \_\_\_\_\_

Printed Name \_\_\_\_\_

Signature \_\_\_\_\_

Executor     Administrator     Solicitor     Personal Representative     Next of Kin/Heir

*Please see reverse side for return instructions*

## How to submit the Declaration of Estate:



### Email:

support@phillips-cohen.ca



### Mail:

Phillips & Cohen Associates (Canada), Ltd.  
16766 Trans-Canada Hwy, Suite #402  
Kirkland, Quebec H9H 4M7



### Fax:

514-447-8913

## Our Contact Information:

Should you have any questions please contact us at:



### Phone:

1-866-272-3003 (TTY 711)



### Email:

support@phillips-cohen.ca

## Office Hours:

Monday to Thursday: 8am – 9pm ET

Friday: 8am – 6pm ET

## Payment Information:

Please contact our office at 1-866-272-3003. Thank you.